

# SELF EMPLOYED INCOME/EXPENSE

NAME OF PROPRIETOR	BUSINESS ACTIVITY
BUSINESS NAME	PRODUCT OR SERVICE
BUSINESS ADDRESS	FEDERAL I.D. NUMBER

1. Business is conducted on the  Cash Basis  Accrual  Other \_\_\_\_\_
2. Inventory (if applicable) is based on  Cost  Other \_\_\_\_\_
3. Do you use any part of your home for business?  Yes  No
4. Did you hire any new employees that may qualify for job credits?  Yes  No
5. How many months in business during year? # \_\_\_\_\_
6. Did you buy or sell any assets? Yes  No  (See back for details)

INCOME		COST OF GOODS SOLD (If Applicable)	
Gross Receipts/Sales		Beginning of the Year Inventory	
Returns & Allowances	(            )	End of the Year Inventory	
*Income Reported on 1099's		Purchases	
*Commissions		Above Withdrawn for Personal Use	
Other:		Cost of Labor	
		Materials/Supplies	
		Other:	
* Do Not Duplicate if included in Gross Receipts			

EXPENSES			
Advertising		Wages (Not Reported Above)	
Bad Debts (If reported as income)		<b>Payroll Taxes</b>	
Bank Charges		Social Security and Medicare	
Car/Truck Expense (Detail)		Unemployment (Fed & State)	
Commissions & Fees Paid		<b>Other Taxes</b>	
Dues & Publications		Real Estate	
Employee Benefit Programs		Personal Property	
Freight (Not Included Above)		Other:	
Insurance (Business)		<b>Automobile Exp. (Adequate records required)</b>	
Interest (Business)		Total Miles Driven	No.
Laundry & Cleaning		Business Miles	No.
Legal & Professional		Personal Miles	No.
Office Supplies & Postage		Parking Expense	
Pensions/Profit Sharing		<b>Travel (Out of Town)</b>	
Utilities		Transportation (Air Fare)	
Rent (Business)		Lodging	
Repairs & Maintenance		Cabs, Bus, Rentals	
Supplies (Other)		Other:	
Telephone (Business)		<b>Meals &amp; Entertainment (at 100%)</b>	
Health Ins. (Personal 100%)		Meals & Tips	
Other:		Entertainment	
		Gifts, Tickets & Events	
		Other:	
Mortgage Interest (Paid to Financial Institution)			
Depreciation - If Predetermined (Attach Schedule)			
Other (Explain):			

List on back, purchases of equipment, furniture, vehicles or leasehold improvements.



## NEW EQUIPMENT/CAPITAL IMPROVEMENTS

If during the year you purchased Equipment, Furniture, Vehicles or made Property Improvements, list below (do not duplicate on other side).

Description	Property Code	Date	Cost	Asset Was		If Trade-In Involved	
				New	Used	Description	Allowance

## QUALIFIED DOMESTIC PRODUCTION ACTIVITIES

1. Domestic Production Gross Receipts (DPGR)	\$	Qualified Activity Description: _____ 1. Gross sales from: tangible personal property, computer software, sound recordings, construction, engineering, agriculture and architectural services manufactured, produced, or constructed primarily in the U.S. 2. Identify cost of product directly associated to the activity in #1. 3. Direct expenses, deductions and losses associated specifically with the activity in #1. 4. Allocate indirect expenses, deductions and losses not identifiable to any specific gross receipts to this and other activities. Note basis of allocation: _____ <b>Note:</b> Use one form per qualifying activity. Gross receipts for the total business should be outlined on the front of this form. Your activity may or may not qualify based on the nature of the business.
2. <b>Less:</b> Cost of goods sold for DPGR		
<b>Less:</b> Qualified Deductions		
3. • Direct deductions / expenses for DPGR		
4. • Allocated indirect deductions / expenses		
5. Total Qualified Deductions (add lines 2 - 4)		
Qualified Production Activity Income (1 minus 5)		
Note: Total DPGR W-2 wages for yr ____ x 50%		

## DEPRECIABLE ASSETS SOLD OR DISPOSED OF

Description	Property Code	Date Acquired	Original Cost	Date Disposed of	Describe Means of Disposal	Amount Received